

City of Galena Park
Debt Transparency Information
September 30, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>		<u>Interest To</u>		<u>Total Principal</u>		<u>Final Maturity</u>
		<u>Par Amount</u>			<u>Outstanding</u>		<u>Maturity</u>		<u>& Interest</u>	<u>to Maturity</u>	
Tax & Rev C/O Ser 2007	Yes	\$ 3,430,000		09/30/2016	\$ 315,000		\$ 16,263		\$ 331,263		07/01/2017
GO Ref Bds Ser 2013	Yes	1,710,000		09/30/2016	1,345,000		503,538		1,848,538		07/15/2022
GO Ref Bds Ser 2016	Yes	2,890,000		09/30/2016	2,025,000		249,438		2,274,438		07/01/2036
					<u>\$ 3,685,000</u>		<u>\$ 769,238</u>		<u>\$ 4,454,238</u>		

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax & Rev C/O Ser 2007	A3	NR	NR	NR
GO Ref Bds Ser 2013	A3	NR	NR	NR
GO Ref Bds Ser 2016	NR	A+	NR	NR

Stated Purpose:

Tax & Rev C/O Ser 2007	Certificates will be used for (i) constructing improvements for the City's sanitary sewer system, and (ii) paying costs of professional services related to the Certificates
GO Ref Bds Ser 2013	Refunding for savings
GO Ref Bds Ser 2016	Refunding for savings

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal</u>	<u>Total Interest</u>	<u>Total Principal</u>
Total Debt		\$ 6,085,000	\$ 1,882,780	\$ 7,967,780
Authorized But Unissued Debt				
All Authorized Debt		6,085,000		
Total GO Debt		6,085,000	\$ 1,882,780	\$ 7,967,780
Total GO Debt + Authorized But Unissued Debt		6,085,000		
2017 Population	11,162			
Total GO Debt per Capita		\$ 545		
Total GO Debt + Authorized Debt per Capita		\$ 545		
Total GO Principal & Interest per Capita		\$ 714		

Source: Texas Municipal Advisory Council of Texas.



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